



**limitlessideas**

EMPOWERING THE 21ST CENTURY BUSINESS OWNER

# BUSINESS PLAN CREATION

**CLIENT:**

**COMPANY LEGAL NAME**

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# Limitless Ideas Consulting Engagement

**Mailing Address:**

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P: 678-856-7172  
E: [Expand@limitlessideasConsulting.com](#)

[Business Plan Overview](#)  
[Types of Business Plans](#)  
[Business Plan Webpage](#)

Via Email: [sample@yourcompanyemail.com](#)

Company: Your Company Name, LLC

Owner/s: Owner of Company Name

Address: 100 Start Your Company, New York, NY, 98373 USA

Online File Folder: [Click Here](#)

Online Dashboard: [Click Here](#)

Onboarding Manual: [Click Here](#)

Know Your Client: [Click Here](#)

## Welcome to the Limitless Ideas Consulting Family!

Dear: Owner/s of Company

Congratulations on investing in your future success! We are excited to help Company with the evaluation of their Business Plan health and entity advisory. As discussed, services will be completed in the next 60 (sixty) days.

Our agreement will consist of one meeting per week to discuss updates and next steps in completing your Business Plan. Please be advised that if you need to reschedule times to meet then we (Limitless Ideas) may not be available and we should plan accordingly every Sunday to figure out what times will work best for the coming week including backup time to meet just in case we were not able to make our first meeting.

Specific information related to your company: Your company has agreed to the discounted rate of \$9,000 USD for Business Plan Services from Limitless Ideas Consulting and plans to move forward no later than Tuesday, January 7<sup>th</sup>, 2026. Limitless Ideas Consulting has agreed to accept the initial partial payment for services of \$4,500 USD which will cover the first of three payments. The Second & Third payment will respectively be \$2,500 & \$2,000 (Payment three will be executed two weeks after initial payment is completed then the third payment is executed before end of services deliverables are reviewed for completion of services.

### It is time to get some housekeeping out of the way.

- 1: Your private information is safe, and we do not sell or share private data about our clients.
- 2: Make sure you communicate effectively what your needs or wants are to us.
- 3: The golden rule is in full effect. No unruly words or phrases are tolerated.
- 4: No solicits of illegal (State or Federal) acts are tolerated and will result in termination of services & no refund
- 5: Limitless Ideas Consulting has an “open door” policy so please feel free to contact us with any questions!
- 6: Do not forget to click on the links at the top to the right of this document to view important information.
- 7: To get started with **Business Plan Services** Please contact us now via [email](#) or [message us](#) now!

If you should have any questions, comments, or require anything further, please do not hesitate to contact me at your earliest convenience. With kindest regards, I remain

Sincerely,

/s/ Brandon L. Owens Sr.



**BUSINESS FORMATION PHASES:**

# BUSINESS PLAN CREATION

**WITH THIS DOCUMENT, LIMITLESS IDEAS WILL OFFICIALLY SET THE EXPECTATION OF HOW SERVICES WILL BE RENDERED. THIS PHASE IS USUALLY REQUIRED BY INVESTORS, CONTRACTORS, GRANTS, LENDERS, REQUEST FOR PROPOSALS, AND/OR PARTNERS.**

**THE BUSINESS PLAN PHASE HAS A 5 STEP PROCESS BEFORE YOU RECEIVE YOUR FINAL PRODUCT.**

- STEP 1:** COMPLETE THE BUSINESS PLAN INTAKE
- STEP 2:** SEND ALL NEEDED INFO TO LIMITLESS IDEAS
- STEP 3:** ATTEND WEEKLY UPDATE SESSIONS
- STEP 4:** REVIEW DRAFTS
- STEP 5:** RECEIVE YOUR FINAL PRODUCT (PDF)

**ALL NEW CLIENTS WILL RECEIVE:**

- 1: BUSINESS DIAGNOSTIC QUESTIONNAIRE
- 2: ONLINE ACCESS TO DOCUMENTATION
- 3: 100% MONEY BACK GUARANTEE\*
- 4: 4 COACHING SESSIONS
- 5: CORPORATE BINDER

A BUSINESS PLAN TAKES UP TO 60(SIXTY) DAYS TO COMPLETE DEPENDING ON IF YOUR COMPANY IS PREPARING TO SUBMIT THE PLAN TO A BANK/GROUP FOR A LOAN OR INVESTMENT.

APPROVAL CODE: \_\_\_\_\_

**PLEASE INSERT COMPANY(CLIENT) INFORMATION BELOW:**

**PRINCIPAL:** \_\_\_\_\_  
**COMPANY NAME:** \_\_\_\_\_  
**CONTACT NUMBER:** \_\_\_\_\_  
**CONTACT EMAIL:** \_\_\_\_\_  
**ADDRESS:** \_\_\_\_\_

DOCUMENT REVIEWED AND APPROVED BY: \_\_\_\_\_ AS IS TO BE SENT AND INITIALED BY LISTED COMPANY ABOVE BEFORE OFFICIAL SERVICES ARE EXECUTED TO COMPANY.



**BUSINESS PLAN PHASE:**

IN ORDER FOR CONSULTANT TO COMPLETE THE SERVICES AGREED UPON, THE INFORMATION NEEDED TO COMPLETE THE BELOW WORK REQUIREMENTS ARE ESSENTIALS AND REQUIRED. IF THE COMPANY OR OWNERS/REPRESENTATIVES FAILS TO PROVIDE THE BELOW INFORMATION NEEDED TO COMPLETE EACH LISTED BUSINESS PLAN PHASE ITEMS IN A REASONABLE TIMELY MANNER, CONSULTANT SHALL NOT BE PENALIZED FOR DAMAGES CAUSED.

**NOTE: \*\*\* LIMITLESS IDEAS, LLC WILL NOT INCUR ANY OF THE COSTS FOR FORMING THE COMPANY OR ANY PART OF BELOW LISTED ITEMS NEEDED UNLESS OTHERWISE MUTUALLY AGREED TO IN WRITTEN FORMAT BY LIMITLESS IDEAS, LLC AND COMPANY. COMPLETION TIMELINES ARE SUBJECT TO COMPANY ABILITY TO PROVIDE THE CORRECT INFORMATION AND TO EXECUTE FEES ASSOCIATED WITH THIS AGREEMENT. 100% MONEY BACK GUARANTEE IS OUR PROMISE TO OUR CUSTOMERS WHEN LIMITLESS IDEAS DOES NOT COMPLETE THE AGREED UPON SERVICES. \*\*\***

**SIGN UP AND RECEIVE BUSINESS PLAN PHASE SERVICES BELOW:**

**COMPLETE BUSINESS PLAN INTAKE CHECKLIST: BELOW IS A BASIC EXAMPLE OF OUR B. PLAN STRUCTURE**

- COMPANY SUMMARY
- SERVICES & PRODUCTS SUMMARY
- MARKETING PLAN SUMMARY
- STRATEGIC PLAN SUMMARY
- MANAGEMENT SUMMARY
- FINANCIAL PLAN SUMMARY
- MANUFACTURING SUMMARY
- DISTRIBUTION SUMMARY
- LICENSING PLAN SUMMARY
- WEB & SOCIAL MEDIA SUMMARY

**EXPECTED OUTCOMES:**

- COMPLETED BUSINESS PLAN TYPES: (10 – 15 PAGES) OR (16+ PAGES)
- COMPLETED PRO-FORMAS (**OPTIONAL**)
- PRODUCT & SERVICES DEVELOPMENT (**OPTIONAL**)
- SPECIAL REQUESTED SERVICES (**OPTIONAL**)

LIMITLESS IDEAS, LLC AGREES TO COMPLETE FEDERAL EMPLOYER PHASE FOR THE AGREED UPON PRICE IN THE INVOICE GIVEN BY LIMITLESS IDEAS, LLC WITHIN 60 (SIXTY) DAYS MAXIMUM (OR WHATEVER NOTED TIMELINE IS AGREED TO FOR THIS SERVICE). NO REFUND WILL BE PERMITTED IF LIMITLESS IDEAS, LLC REGISTERED YOUR COMPANY AND / OR COMPLETES IT'S AGREED UPON TASKS IF THE GOVERNING ENTITY ASKS LIMITLESS IDEAS, LLC FOR MORE TIME OR MORE DOCUMENTS ON BEHALF OF YOUR COMPANY OR IF THE INITIALLY REQUEST FOR REGISTRATION IS DENIED DUE TO INFORMATION NOT DISCLOSED TO LIMITLESS IDEAS DURING THE INTAKE. THIS AGREEMENT WILL GO INTO EFFECT AND SERVICES CAN BE RENDERED ONCE AGREED UPON FEE IS PAID. BY INITIALING THIS DOCUMENT, YOU AGREE THAT YOU HAVE THE AUTHORITY TO EXECUTE THIS LEGALLY BINDING DOCUMENT AND GIVE LIMITLESS IDEAS PERMISSION TO EXECUTE SERVICES AFTER INVOICE HAS BEEN PAID. IF YOU DO NOT WISH TO HAVE LIMITLESS IDEAS COMPLETE THE ABOVE SERVICES, PLEASE DO NOT INITIAL THIS DOCUMENT.