



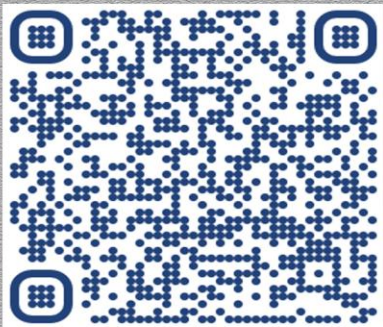
limitlessideas

EMPOWERING THE 21ST CENTURY BUSINESS OWNER

POST COVID-19 BUSINESS

STRUCTURE DEVELOPMENT

CLIENT PORTAL



ONLINE FOLDER



PHASE:

COVID-19 BUSINESS STRUCTURE

COMPANY STRUCTURE ENHANCEMENT FOR SMALL BUSINESSES LOOKING TO SCALE

CREATE A COMPANY & LEAVE A LEGACY

AMPLIFY.UNITE.RESTORE.INSPIRE.



Sample Options for Demo:

Step 1: Welcome Documents:

The documents below are the first items every new client receives from **Limitless Ideas** after services are paid for, as they help set expectations of services.

- Corporate Services Overview PDF: [click here](#)
- Bio of Brandon L. Owens Sr. [click here](#)
- Setting Expectations PDF: [click here](#)
- Mutual Non-Disclosure Agreement: [click here](#)
- Strategic Coaching Sample: [click here](#)
- Strategic Coaching Sample: [click here](#)
- Fee Wavier Agreement: [click here](#)
- End of Service Sample: [click here](#)

Step 2: Main Service: Project Evaluation

Project Evaluation and Assessment Services :

- How Project Evaluation works with **Limitless Ideas**: [click here](#)
- Project Evaluation Overview PDF: [click here](#)
- Project Assessment Overview PDF: [click here](#)
- Project Development Overview PDF: [click here](#)
- Project Evaluation Sample Client Portal: [click here](#)
- Project Evaluation Engagement Letter Sample PDF: [click here](#)
- *****(prices will vary as we discussed)*****Corporate Entity Structure Advisory Service Point of Sale Link: [click here](#)
- *****(prices will vary as we discussed)***** Corporate Entity Structure Creation Services Point of Sale Link: [click here](#)
- Project Financing Intake Online Form after Services are agreed to and executed: [click here](#)

Step 3: Choice of Optional Services your Company may need with Project Financing Assessment:

Business Plan Creation / Auditing Services:

- How Business Plans works with **Limitless Ideas**: [click here](#)
- Business Plan Overview PDF: [click here](#)
- Business Plan Sample Client Portal: [click here](#)
- Business Plan Engagement Letter Sample PDF: [click here](#)
- *****(prices will vary as we discussed)*****Business Plan Advisory Service Point of Sale Link: [click here](#)
- *****(prices will vary as we discussed)***** Business Plan Creation Services Point of Sale Link: [click here](#)
- Business Plan Discovery Online Form after Services are agreed to and executed: [click here](#)



Corporate Entity Structure Creation / Entity Auditing Services :

- How Corporate Entity Structure works with **Limitless Ideas**: [click here](#)
- Corporate Entity Structure Overview PDF: [click here](#)
- Corporate Entity Structure Sample Client Portal: [click here](#)
- Corporate Entity Structure Engagement Letter Sample PDF: [click here](#)
- *****(prices will vary as we discussed)*****Corporate Entity Structure Advisory Service Point of Sale Link: [click here](#)
- *****(prices will vary as we discussed)***** Corporate Entity Structure Creation Services Point of Sale Link: [click here](#)
- Corporate Entity Structure Online Form after Services are agreed to and executed: [click here](#)

Corporate Auditing Services :

- How Corporate Auditing works with **Limitless Ideas**: [click here](#)
- Paycheck Protection Program (PPP) Auditing Overview PDF: [click here](#)
- Employee Retention Tax Credit (ERTC) Auditing Overview PDF: [click here](#)
- Economic Injury Disaster Loan (EIDL) Auditing Overview PDF: [click here](#)
- *****(prices will vary as we discussed)*****Corporate Advisory Service Point of Sale Link: [click here](#)

501(c)(3)/Tax Exemption Structure Creation / Auditing Services :

- How 501(c)(3)/Tax Exemption Structure Creation works with **Limitless Ideas**: [click here](#)
- 501(c)(3)/Tax Exemption Structure Creation Overview PDF: [click here](#)
- 501(c)(3)/Tax Exemption Structure Creation Sample Client Portal: [click here](#)
- 501(c)(3)/Tax Exemption Structure Creation Engagement Letter Sample PDF: [click here](#)
- *****(prices will vary as we discussed)*****501(c)(3)/Tax Exemption Structure Advisory Service Point of Sale Link: [click here](#)
- *****(prices will vary as we discussed)***** 501(c)(3)/Tax Exemption Structure Creation Services Point of Sale Link: [click here](#)
- 501(c)(3)/Tax Exemption Structure Online Form after Services are agreed to and executed: [click here](#)

The last link covers how general client services work with Limitless Ideas and what to expect: [click here](#)